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Introduction

This user manual provides basic guidance for navigating Phoenix, Virginia Department of Human Resource Management's (DHRM's) historical data system. Phoenix allows users to access various historical records related to employees, benefits, pay history, positions, roles, personal data, wage employees, and written notices. It is important to note that all historical data in Phoenix was previously accessed and managed in the Personnel Management Information System (PMIS) & its Benefits Eligibility System (BES).

Getting started

Phoenix is housed within DHRM's SecurePass portal. After registration to SecurePass is completed, a user must then be granted access to the Phoenix application. Supervisors can reach out to their agency's aSO or aHRD to request application access.

Once application access is established, log into SecurePass and select "Phoenix" under the Applications section, from the left side menu.



Overview

When navigating the Phoenix system, there is a sidebar menu on the left of the screen that allows for quick access to historical records separated in distinct categories. Accessibility to the categories is limited to what security settings are enabled through your SecurePass authorization.

Broadcast screen

The home screen is also the landing page when first logging into the application. This is known as the broadcast screen. It will have any important messages related to application maintenance and/or state operations.

The sidebar menu is seen on the left of the screen. To navigate to a particular section, a simple click of the option title will load a search screen. To collapse or hide the sidebar menu, click the arrow at the top lefthand corner of the menu. To return to the broadcast screen, click the Phoenix home button at the top left of the header. All of the buttons and menu options will be visible on every screen.



Menu Options

Option	Access to
Benefits	Health benefit history records of current and former employees, employee dependents, and participating retirees.
Employee	Employee history records of current and former classified and faculty employees.

Pay History	Pay history records of current and former classified and faculty employees.
Position	Classified and faculty positions and relevant information.
Role	Provides details such as title, code, pay/shift, salary information, and additional information related to position roles.
Person	Displays basic person/personal data for all individuals with an ID in the historical system. It includes information such as address, birthdate, leave balances, VSDP (Virginia Sickness and Disability Program) information, prior service, and more.
Wage Employee	Wage history records of current and former hourly/non-salaried employees.
Written Notice	Written notices and other historical disciplinary actions associated with the issuance of written notices.
Support	Additional support resources related to Phoenix.

**Note: Menu options will vary based on user access settings assigned in SecurePass.

Benefits

The Benefits section provides access to health benefit history records of employees, dependents, and participating retirees. Here one can view additional relevant information pertaining to individual's health benefits, including but not limited to Flexible Spending Accounts (FSA's) and Participant Rewards.

Search fields

Choose one way to search for participants or retirees

- 1. Last Name + First Name
- 2. Employee ID (*integer only-- no leading zeroes*)
- 3. SSN

Press enter on keyboard or click Search to submit

₽								Welcome, COV/rnv84379!
→	Benefits							
23	Last Name	First Nam	e	Employee ID	SSN	Searc	hClear	
2	Name	Participant ID	Agency	History	FSA	Rewards	Participant	Dep History
\$	No Data Found							
E								
-								
<u> </u>								
•								
				allaura		Consider		Mariaia
				dnrm		Copyright	© Commonwealth of	Virginia

**Note: Using an asterisk * with a partial name allows for a broader search. Additionally, if a participant also has dependent history, an icon will appear in the *Dep History* column. *See below*.

						We	lcome, COV\rnv8
Benefits			use a	a wildcard (*) fo results	r more		
testor	*e*	Er	nployee ID	SSN	Search	Clear	
Name	Participant ID	Agency	History	FSA	Rewards	Participant	Dep History
TESTOR, SONNIE	637-09-01	006	<u>@</u>	<u>@</u>	<u>@</u>		<u>@</u>
TESTOR, WIFFEE	349-00-75	146	<u>@</u>	<u>@</u>	<u>@</u>		
TESTOR, TESTY	322-28-95	129	<u>@</u>	<u>@</u>	<u>@</u>		no history

Navigating search results

₽								Welcome, COV/rnv84379!
→	Benefits							
1	testor	testy		Employee ID	SSN	Sea	rch Clear	
1	Name	Participant ID	Agency	History	FSA	Rewards	Participant	Dep History
\$	TESTOR, TESTY	322-28-95	129	1 @	2 @	3 @	4 @ (5 no history
1								
Ÿ								
≗ ×								
9								
				dhrm		Copyrig	ht © Commonwealth of	Virginia
				dhrm		Copyrig	ht © Commonwealth of	Virginia

Select the eye icon under the column heading that you wish to view.

Benefits History Screens

	Screens	Description				
1	History	Participant history records				
2	FSA	Flexible spending account records				
3	Rewards	Participant Reward records				
4	Participant	Most recent participant record in history (**not all participants with history will have one)				
5	Dep History	Dependent history (**only has view icon if participant also has dependent history)				

Participant History Scroll

										Welcome, COV/rr
🛙 Go Back										
				Par	ticipant Hi	story Scr	oll			
Name:	TESTOR, T	ESTY		SSN:	View		ID:		3222895	
Trans	Key Date	Eff-Date	Agy/Grp	Lst	St	Cv	Plan	PMIS	Term Date	Details
PSB000	06/22/2021	07/01/2021	129/001	0	NQ	S	ACC4	PSB352		▶
PSB104	07/20/2020	07/01/2020	129/001	0	NQ	s	ACC4	PSB352		۲
PSB200	07/20/2020	07/01/2020	129/001	0	NQ	S	ACC4			۲
PSB200	05/16/2020	07/01/2020	129/001	0	NQ	S	ACC4			
PSB352	05/16/2020	05/01/2020	129/001	0	NQ	W				
PSB352	05/05/2020	05/01/2020	129/001	0	NQ	W				
PSB352	04/28/2020	04/01/2020	129/001	0	NQ	W			12/31/2019	۲
PSB090	01/29/2020	08/01/2019	129/001	0	NQ	W			12/31/2019	۲
PSB200	07/01/2019	08/01/2019	129/001	0	NQ	W			12/31/2019	۲
PSB090	07/01/2019	07/01/2019	129/001	0	NQ	F	ACC2		12/31/2019	۲
PSB200	05/16/2019	07/01/2019	129/001	0	NQ	F	ACC2			۲
PSB352	05/16/2019	05/01/2019	129/001	0	NQ	F	ACC3			۲
PSB352	05/16/2019	05/01/2019	129/001	0	NQ	F	ACC3			۲
PSB352	05/14/2019	05/01/2019	129/001	0	NQ	F	ACC3			۲
PSB352	05/14/2019	05/01/2019	129/001	0	NQ	F	ACC3			۲
Denses	05/42/2040	05/04/2040	400/004	0	dhrm 10	-	Copy	right © Commonwealt	h of Virginia	~

Select eye icon under *Details* column on record you wish to review, to see the detail screen.

-							
₽							Welcome, COV/rnv84379I
→ E	Participa Go Back	ant History Detail					A
•	Name:	TESTOR, TESTY	SSN:	View	ID:	322-28-95	
	Plan:	ACC2 CCare+XD	Age:	74 Year(s) 6 Month(s)	DOB:	01/01/1945	
\$	Addr 1:				Plan Beg:	07/01/2019	
=	Addr 2:	PO BOX 101	Agy / Grp:	129 DHRM 001	Grp Beg:	01/01/2012	
	City:	RICHMOND	Mbr:	F Family	Mbr Beg:	07/01/2015	
	St/Zip:	VA 23218 - 101	Status:	NQ NPMIS-30hrEE	Stat Beg:	07/01/2016	
≜ ×	Country:	US United States	Sex:	M Male	BES Beg:	03/01/2011	
0	Locality:	760 Richmond (City)	Pay Code	24	Med Status:	Ν	
	MedReim:	\$11.00 070119-063020	Last Agy:	000	Med Beg:		
	DepCare:	\$12.00	Day Phone:	434-825-6899			
			Home Phone:	804-789-6543	Extend:	0	
	OrigPar:	View	HIC:		HIC Beg:		
	Name:						
	Submit POA:	56 Open Enrollment	Bill Premium:	06 Agency Payroll	BP Beg:	01/01/2012	
	0 Reward:	No Reward					
	PMIS	DSD200 051610 000722 000122 DED120M11		PrmCnv: Y	Trans Eff Date:	07/01/2019	
	Lst Ir.	P3D200 031019-000722 000133 PER129W11			Terminate		
	Pr rete:	0697 0144 0000			Events	07/01/2010	
	FTTate:	0007 - 0144 - 0000		dhrm	Copyright © Common	vealth of Virginia	*
				•	oopyngin o ooninion		

As applicable, scroll down to view subsequent dependent information.

PMIS Lst Tr PSB200 051619-000722 000133 PER129M11 PrmCnv: Y Tans Eff Date: 07/01/2019 Fr rate: 0887 - 0144 - 0000 Event: 07/01/2019 Event: 07/01/2019 Mote: Event: 07/01/2019 End Date: 08/30/2020 Amount: \$12 Goal: \$288 DCA Information Event: 07/01/2019 End Date: 08/30/2020 Amount: \$12 Goal: \$288 HCA Information Event: 07/01/2019 End Date: 08/30/2020 Amount: \$11 Goal: \$288 Dependent History End Date: 08/30/2020 Amount: \$11 Goal: \$284 Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History \$284 TESTOR, JACK 07/25/2016 Yew Daughter @2 \$284 KiD, TEST 04/03/2014 Yew Son @2 \$284 KiD, TEST 04/03/2014 Yew Son @2 \$284 KiD, THE								
PMIS Lst Tr: PBB200 051819-000722 000133 PER129M11 PmCnv: Y Trans Eff Date: 07/01/2019 Fr rate: 0687 - 0144 - 0000 Even: 07/01/2019 Even: 07/01/2019 Note: Even: 067/01/2019 Even: 05/16/2019 DCA Information Begin Date: 07/01/2019 End Date: 08/00/2020 Amount: \$12 Geal: \$288 HCA Information Begin Date: 07/01/2019 End Date: 08/00/2020 Amount: \$11 Geal: \$284 Dependent History End Date: 08/00/2020 Amount: \$11 Geal: \$264 Dependent Name Birth Date 08/00/2020 Amount: \$11 Geal: \$264 TESTOR, JACK 07/01/2019 End Date: 06/00/2020 Amount: \$11 Geal: \$264 Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History \$264 TESTOR, JACK 07/25/2016 View Son @\$264 KD, TEST 04/03/2014 View Son @								Welcome, COV\rnv843
Image: Note: Even: 07/01/2019 Note: Receive: 05/16/2019 DCA Information: Receive: 05/16/2019 Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: S12 Geal: S288 HCA Information: End Date: 06/30/2020 Amount: S11 Goal: S288 HCA Information: End Date: 06/30/2020 Amount: S11 Goal: S284 Dependent Mame Birth Date: 06/30/2020 Amount: S11 Goal: S284 Dependent Name Birth Date 06/30/2020 Amount: S11 Goal: S284 TESTOR, JACK 07/01/2019 End Date: Official University Son Querties Son Querti	PMIS Lst Tr:	PSB200 051619-0007;	22 000133 PER129M11	PrmCnv:	Y	Trans	Eff Date: 07/01	/2019
Pr rate: 087 - 0144 - 0000 Note: Receive: 05/16/2019 DCA Information: Receive: 05/16/2019 Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$12 Goal: \$288 HCA Information: Receive: \$12 Goal: \$288 HCA Information: Receive: \$11 Goal: \$288 Pependent Name Birth Date: 06/30/2020 Amount: \$11 Goal: \$288 Dependent Name Birth Date: 06/30/2020 Amount: \$11 Goal: \$284 TESTOR, JACK 07/12/2019 Koc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 Yew Son @ Testor, Jane 05/24/2012 Yew Daughter @ Testor, Jane 04/03/2014 Yew Son @ Testor, Jane 04/03/2014 Yew Son @ Testor, Jane 04/03/2014 Yew Son @ Testor, Jane @ Yew Yew Yew Yew Yew Yew Yew Yew						Termi	nate:	
Note: Receive: 05/16/2019 DCA Information Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$12 Goal: \$288 HCA Information Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$11 Goal: \$288 Dependent Name 81nt Date: 06/30/2020 Amount: \$11 Goal: \$284 Dependent Name Birth Date: 06/30/2020 Amount: \$11 Goal: \$284 TESTOR, JACK 07/25/2016 Kiow Son @ \$11 TESTOR, JANE 05/24/2012 View Daughter @ \$10 KID, TEST 04/03/2014 View Son @ \$10 KID, THE 04/03/2014 View Son @ \$10 KID, THE 04/03/2014 View Son @ \$10	Pr rate:	0687 - 0144 - 0000				Event	: 07/01/2019	
DCA Information Brigin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$12 Goal: \$288 HCA Information Brigin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$11 Goal: \$264 Dependent History Pependent Name Birth Date: \$266 \$269 TESTOR, JACK 07/25/2016 Mew \$200 \$2	Note:					Recei	ve: 05/16/2019	
Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$12 Goal: \$288 HCA Information Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$11 Goal: \$264 Dependent Name Birb Date: 06/30/2020 Amount: \$11 Goal: \$264 Dependent Name Birb Date: 06/30/2020 Amount: \$11 Goal: \$264 TESTOR, JACK 07/01/2019 End Date: Soc-Sec-Num Relationship Dependent History TESTOR, JANE 07/25/2018 View Son @	DCA Inform	ation						
Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$11 Goal: \$264 Dependent History Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 View Son @ TESTOR, JANE 05/24/2012 View Daughter @ KID, TEST 04/03/2014 View Son @ @ KID, THE 04/03/2014 View Son @ <td>Begin Date:</td> <td>07/01/2019</td> <td>End Date:</td> <td>06/30/2020</td> <td>Amount:</td> <td>\$12</td> <td>Goal:</td> <td>\$288</td>	Begin Date:	07/01/2019	End Date:	06/30/2020	Amount:	\$12	Goal:	\$288
Begin Date: 07/01/2019 End Date: 06/30/2020 Amount: \$11 Goal: \$264 Dependent History Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 View Son @ TESTOR, JANE 05/24/2012 View Daughter @ KID, TEST 04/03/2014 View Son @	HCA Inform	ation						
Dependent History Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 View Son @ TESTOR, JANE 05/24/2012 View Daughter @ KID, TEST 04/03/2014 View Son @ KID, THE 04/03/2014 View Son @	Begin Date:	07/01/2019	End Date:	06/30/2020	Amount:	\$11	Goal:	\$264
Dependent History Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 View Son @ TESTOR, JANE 05/24/2012 View Daughter @ KID, TEST 04/03/2014 View Son @ KID, THE 04/03/2014 View Son @ Copyright © Commonwealth of Virginia View Son @								
Dependent Name Birth Date Soc-Sec-Num Relationship Dependent History TESTOR, JACK 07/25/2016 View Son Image: Comparison of the comparison of	Depende	ent History						
TESTOR, JACK 07/25/2016 View Son @ TESTOR, JANE 05/24/2012 View Daughter @ KID, TEST 04/03/2014 View Son @ KID, THE 04/03/2014 View Son @	Dependent Name	e Bir	rth Date	Soc-Sec-Num		Relationship	Depend	ent History
TESTOR, JANE 05/24/2012 View Daughter Image: Comparison of the compar	TESTOR, JACK	07/	/25/2016	View		Son	۲	
KID, TEST 04/03/2014 View Son KID, THE 04/03/2014 View Son	TESTOR, JANE	05/	/24/2012	View		Daughter	۲	
KID, THE 04/03/2014 View Son Copyright © Commonwealth of Virginia	KID, TEST	04/	/03/2014	View		Son	٩	
Copyright © Commonwealth of Virginia	KID, THE	04/	/03/2014	View		Son	۲	
dhrm Copyright © Commonwealth of Virginia								
				dhrm		Copyri	ght © Commonwealth of Vir	ginia

Dependent History

View dependent history by selecting an icon in the Dependent History column

Dependent History								
Dependent Name	Birth Date	Soc-Sec-Num	Relationship	Dependent History				
TESTOR, JACK	07/25/2016	View	Son	•				
TESTOR, JANE	05/24/2012	View	Daughter	٩				
KID, TEST	04/03/2014	View	Son	٩				
KID, THE	04/03/2014	View	Son	٩				
		dhrm	Copyright	© Commonwealth of Virginia				

This loads the dependent history screen for the selected dependent.

Again, by selecting the eye icon in the right *Details* column, you can view more information.

Dependent For	dent His	tory Scro sty	Dependent For	View		Dependent For ID: 322-28-95	Click
Trans	Key Date	Relationship	Soc-Sec-Num	Rn	Eff-Date	Dependent Name	Details
PSB104	05/05/2020	Son	View	1	05/01/2020	TESTOR, JACK	٩
PSB301	07/01/2019	Son	View	2	08/01/2019	TESTOR, JACK	۲
PSB353	08/15/2018	Son	View	75	09/01/2018	TESTOR, JACK	۲
PSB090	07/01/2019	Son	View	2	09/01/2018	TESTOR, JACK	۲
PSB353	08/15/2018	Son	View	75	08/01/2018	TESTOR, JACK	٢
PSB301	08/22/2016	Son	View	2	09/01/2016	TESTOR, JACK	۲

₽						Welcome, COV\rnv84379!
→	Depen	dent History De	tail			
20	🛯 Go Back					
2	Participant Name:	TESTOR, TESTY	Participant SSN:	View	ID:	322-28-95
\$	Name:	TESTOR, JACK	SSN:	View	Relationship:	Son
	Disabled:	No	Event Date:	01/01/2020	Receive Date:	01/01/2020
<u>∎</u>	BES Begin Date:	09/01/2016	Age	3 Year(s) 9 Month(s)	Birth Date:	07/25/2016
×	Submit Reason:	01 Employee Rehire	Submit Date:	05/01/2020	Medicare:	No
	Reward:	No Reward				
•	Terminate Date:	07/31/2019	Last Trans:	PSB104		

Employee

In the Employee section, you can access and review the historical employee records of both current and former classified and faculty employees. This includes important employment-related information.

Search fields

Choose one way to search for employee history records

- 1. Last Name + First Name
- 2. Employee ID (*integer only-- no leading zeroes*)
- 3. SSN

Press enter on keyboard or click Search to submit

Navigating search results

Select the eye icon under the column heading that you wish to view. Results may show multiple employees to choose from.

Ŗ						Welcome, COV/rnv84379!
→	Employees					
20	TEST	THOMAS	Employee ID	SSN	Search Clear	
.	Name	ld	SSN	DOB	History	
Ś	TEST, THOMAS J	5203.	View	07/01/1946	1 @	
* *						
9						
			dhrm		Copyright Commonwealth of Virginia	

Employee History Screen



Employee History Summary

₽							Welcome, COV/rnv8	4379
→	Co Back							
1			En	nployee Histor	y Summar	У		
2	Name:	TEST, THOMAS J	SS	View		ID: 5203		
;	Trans/Rsn	Efft Date	Agy	Pos	Role	State Sal	Details	
	PSE115/115	06/25/2018	129	49052	39113	115203.00	٢	
	PSE030/822	06/25/2017	129	49052	39113	115203.00	۲	
,	PSE175/175	05/05/2017	129	49052	39113	115203.00	۲	
*	PSP947/947	08/16/2016	129	49052	39113	115203.00	۲	
	PSE215/215	08/10/2015	129	49052	39113	115203.00	۲	
)	PSE092/92	05/24/2015	129	49052	39113	111032.00		
	PSE215/215	07/25/2013	129	49052	39113	111032.00	٢	
	PSE545/545	06/25/2011	129	49052	39113	106943.00	۲	
	PSE092/92	05/24/2010	129	49052	39113	101850.00	۲	
	PSE215/215	11/25/2007	129	49052	39113	101850.00	۲	
	PSE215/215	11/25/2006	129	49052	39113	97933.00	۲	
				dhîmî		Copyright © Commonwealth o	f Virginia	

Select eye icon under *Details* column on record, to see detailed view.

₽								Welcome, COV/rnv84379I
→ ==		e Archive Detail	return to ; screen.					
	Agy/Positn:	749 00334	Name:	TEST, THOMAS J			ID:	
—	Soc-Sec:	View View	Sx/Rc:	M/A	Birth:	07/01/1946	Subdivision:	
\$	Trans/Rsn:	PSE109 / 109	Nation:	C/US	St-Bg:	05/16/1987		
	Efft-Date:	10/19/1988	Anniv:	0	Next-Ann:	05/16/1992	Education:	0
P	SOC:	0	Hndcp:		Prb-Exp:			
÷	Role/PA/S:	72018 SW/D	Band:	7	Role-Bg:	05/16/1988		
	State Sal:	17338.00	St/Dur:	F/P	Sal-Chg:	07/01/1988	Prev-Pos:	0 -
≗ ×	Non-St Sal:	0.00	Pay Sch:	24	Agy-Bg:			
0	Spec Rate:	0.00	Location:	29	Pos-Bg:	05/16/1987		
_	Temp Pay:	0.00	Payroll:	1	Pos-Sep:		Sal-Review:	
	Total Sal:	17338.00	Activity:	002	Pos-Exp:			
	Percent:	100.00 %			Apt-Exp:			
a	Months:	12.00	Prior-Srv:	0	Tr-Date:	10/19/1988	Opr:	
	Telephone:	0	Leave:	0	Beg/End:			
	Leave:	00 Not On Leave 000000000000000033NNN000XACTV	(FMLA:	N		
	SOC:	Unassigned						
	Agy Note:	DUE NO COMP TIME, REST DAYS 10/20, 21, 22, 30, 31/8	8					
			chrm		Cor	vright © Commonwealth	of Virginia	
					00	syngin o oonintonwealdi	or engine	

Pay History

The Pay History section enables you to view the pay history records of current and former classified and faculty employees. It provides details regarding their past pay information.

Search fields

Choose one way to search for employee pay history

- 4. Last Name + First Name
- 5. Employee ID (*integer only-- no leading zeroes*)
- 6. SSN

Press enter on keyboard or click Search to submit

₽								Welcome, COV/rnv84379!
•	Pay History Sum	nmary						
≞ ≗	Last Name	First Name		1234560 Previou	SSN s 1 2 Next	Search	Clear Use these button to navigate available screens]
\$	Name	ID	Trans	Efft Date	Salary	One Time	Reason	Details
	KELLY, JE		PSE100	03/15/2022	0.00		100 Transfer To Exempt Agency	@
÷	KELLY, JE	100 million (1990)	PSE215	06/10/2021	47912.00		215 FY 22 Increase/Bonus	۲
⊥ ≜×	KELLY, JE		PSE065	11/25/2020	45630.20		503 Internal Alignment Salary	٩
θ	KELLY, JE	1000	PSE065	08/25/2019	41482.00		503 Internal Alignment Salary	٩
	KELLY, JE		PSE215	06/10/2019	40276.00		215 FY 2019-June Increase/Bonus	
8	KELLY, JE		PSE065	08/25/2018	38358.00		506 Retention Salary Increase	<u>@</u>
	KELLY, JE		PSE065	08/25/2017	37358.00		503 Internal Alignment Salary	<u>•</u>
	KELLY, JE		PSE215	07/10/2017	36358.00		215 FY 2018 Increase/Bonus	٩
	KELLY, JE	1000	PSE215	11/25/2016	35299.00		215 IPP 11/25/2016 Update	۲
	KELLY, JE		PSE215	11/25/2015	35299.00		215 IPP 11/25/2015 Update	۲
	KELLY JE		PSF215	08/10/2015 dhrm	35299.00	Copyright ©	215 FY 2016 Commonwealth of Virginia	۲

Navigating search results

Select the eye icon under the *Details* column heading next to the record you wish to view.

	1234560	SSN	Searc	h Clear	
		Previous 1 2 Next			
Trans	Efft Date	Salary	One Time	Reason	Details
PSE100	03/15/2022	0.00		100 Transfer To Exempt Agency	<u>@</u>
PSE215	06/10/2021	47912.00		215 FY 22 Increase/Bonus	o 1

Pay History Screen



Pay History Details

₽			Click to return to			Welcome, COV/rnv84379!
→	🛙 Go Back		previous screen.			
23	Employee Compensat	on History				
4	ID:			Operator:	BATCH-215	
\$	Name:	KELLY, J		PID:	132	
E				Date:	06/10/2021	
	Transaction Code:	PSE215		Time:	02:03:52	
•	Trans-Efft-Date:	06/10/2021		Alt Min:		
_	Agency Number:	211 Virginia Military Institute		Alt Max:		
	Position Number:	00542 Payroll Accountant		Min:	37042	
-	Role Code:	19031 SW/D		Max:	98371	
	Reason:	215 FY 22 Increase/Bonus				
					Prior	New
				State Salary:	45,630.20	47,812.00
	Percent Increase:	5.00%		Non-State Salary:	0.00	0.00
				Special Rate:	0.00	0.00
				Empl Percent Time:	100.00	100.00
				Empl Months:	12.00	12.00
				Leave Code:	0	0
				Empl Hours:	0	0
			dhrm		Copyright Commonwealth of Virgin	ia

Position

Accessing the Position section allows you to explore classified and faculty positions. You can view information related to position titles, codes, and other relevant details.

Search fields

Enter both agency number and position number to display position details.

1. Agency Number + Position Number

Press enter on keyboard or click Search to submit

**Note: If a position number has leading zeroes, they must be keyed in exactly. They position numbers do not have Cardinal formatting with a leading agency abbreviation.

Phoenix	
←	Position Display
2 ≣ Benefits	122 00010 Search Clear
Employee	No Data
\$ Pay History	
Position	
₩ Role	
Let Separated Person	
9 Wage Employee	
Written Notice	
E Support	

Navigating search results

The initial screen loads the position details

											Welcome COV/mv84379
Ŧ											Welconie, Oovernoedra
→	Position	Display					1 Position History		2 0	ccupation History	
80	122			00010		Search Clear					
=	Agency:	122	(DPB)	Payroll:	001	Stat/Dr:	F / P	Safety:	No	Establ:	09/01/2021
\$	Position:	00010		Activity:		Subdvsn:		Catgry:	R	Expire:	
-	Role:	<u>19132</u>		Location:	760	SubUnit:		Rsn RV:		Review:	
÷	SOC:	13-2031		EEO:	В	Partitn:		Vac RV:		Vacate:	03/15/2022
- -				Telework:	Yes	Security:		Email:	No	Layoff:	
-	Area / Shift:	SW / D		At Will:	No	Address:		Econmic:	No	RptPos:	122-00092
e	SWD Role Min:	50,811		Rec Off:	No	Wrkr Cmp:	8810	Drug Tst:	No	Level:	E
8	SWD Role Max:	130,656		Alt Work:	No	Sensitive:	No				
	Percent:	100.00		Safety Sen:	No	OT/Exmpt:	E	Program:	715/02		
	Months:	12.00		OT Elig:	No	Abolish:	No	Element:	0		
	License:							Project:	0		
	Card Apprvr:			Card Dept:				Cost:	112		
	Optional:							Fund:	100		
								Percent:	100.00		
						dhrm			Copyright Commo	nwealth of Virginia	

Position Details Screens

	Screens	Description
1	Position History	Brief history of position changes.
2	Occupation History	The history of who has occupied the position

Position History Display

					Welcome, COV/rnv84379I			
	Go Back		Agency: 122 Position: 00010					
	Date	Trans A Code T	Last Name	SOC	Class/Role Code and Title			
	09/01/1979	130		8405024	23093 DPB ANALYST A			
1	11/01/1982	140	GRAVATT	8405024	23094 DPB ANALYST B			
	03/01/1984	140	GRAVATT	8405024	23095 DPB ANALYST C			
	07/16/1996	127		8405024	23095 DPB ANALYST C			
-	09/26/1996	130		8405024	23093 DPB ANALYST A			
)	11/25/1997	140	VOGELGESANG		23094 Dpb Analyst B			
	09/25/2000	140	Comp Reform	23094	19133 Policy Planning Spcialst III			
	07/01/2003	160	VOGELGESA	132031	19133 Policy Planning Spcialst III			
	10/29/2019	128	Position Deleted	132031	19133 Policy Planning Spec III			
	09/01/2021	130	00000000	132031	19132 Policy Planning Spec II			

Occupation History Display

							Welcome, COV/m
CO Back			Occupati	on History Display			
Name	ID	Entered Date	Action	Previous Agy Pos	Vacated Date	Rsn	New Agy Pos
GRAVATT, I	100100		Transfer	165 00032	11/01/1982	REA	122 00010
GRAVATT, I	100110		Transfer	165 00032	03/01/1984	REA	122 00010
GRAVATT, I	10710	10/16/1979	Transfer	165 00032	01/31/1986	SEP	
KAPLAN, E	1000	05/16/1986	Promotion	122 00037	04/28/1995	SEP	
VOGELGESANG, J	10.00	11/16/1996	Original		03/31/2019	SEP	
SHAW, B	101.000	10/10/2021	Reemployment		03/14/2022	TRF	

Role

The Role section provides comprehensive information about various position roles. You can find details such as titles, codes, pay/shift, salary information, and additional relevant data.

Search fields

Enter role code. Press enter on keyboard or click Search to submit

Phoenix			
+	Role Histo	ory Summary	
L Benefits	Role Code		Search Clear
🚨 Етрюуее	Role	PA/S	Min
\$ Pay History	No Data Found		
E Position			
₩ Role			
A Separated Person			
Wage Employee			
Written Notice			
Support			

Navigating search results

Select the eye icon under the *Details* column heading next to the record you wish to view.

Phoenix									Welcome, COV/rnv8437
←	Role Histo	ory Summary							
Eenefits	19212	s	earch Clear						
🚨 Employee					Previous 1	2 Next			
\$ Pay History	Role	PA/S	Min	Мах	G/B	Act	Efft	Role Abbreviation	Details
E Position	19212	SW-D	50,811	130,656	*05	003	07/10/2022	Prog Admin Specialist II	•
₩ Role	19212	SW-D	48,391	124,434	*05	003	06/10/2021	Prog Admin Specialist II	۲
Ar Separated Person	19212	SW-D	46,087	111,102	*05	003	06/10/2019	Prog Admin Specialist	۹
S Wage Employee	19212	SW-D	43,892	105,811	*05	003	07/10/2017	Prog Admin Specialist II	۲
Written Notice	19212	SW-D	42,614	96,134	*05	003	08/10/2015	Prog Admin Specialist	۲
E Support	19212	SW-D	41,778	91,896	*05	003	07/25/2013	Prog Admin Specialist II	۲
	19212	SW-D	40,959	84,062	*05	003	07/01/2010	Prog Admin Specialist II	۲
	19212	SW-D	40,959	84,062	*05	003	11/25/2007	Prog Admin Specialist	٩
	19212	SW-D	39,384	80,829	*05	003	11/25/2006	Prog Admin Specialist II	٩
	19212	SW-D	37,869	77,720	*05	003	11/25/2005	Prog Admin Specialist	۲

Role History Summary Screen

	Screens	Description
1	Details	Detailed view of role history record for a particular date.

Role Detail Display

Ŗ								
→	🛙 Go Back		Click to return to previous screen.					
	Role Detail Disp	olay						
•				Proj	gram Administration Specialist II			
-	Role Code:	19212		Prog Admin Specialist II		Min:	40959	19.69
\$ 	Family Code:	19000		Administrative Services		Max:	84062	40.41
FE	Group Code:	19210		Program Administration				
¥	Begin Date:	07/01/2010		Pay Area - Shift:	SW-D			
 *	Create Date:	11/01/2001		Band:	05			
0	Expire Date:			Category:	В			
	Range Date:	11/25/2007		Comp Table Code:	R			
	Reg Efft Date:			Regrade Steps:				
	Wage Expire Date:	06/29/2020		Regrade Pct:				
	Spec Date:			Wage Indicator:	Υ			
	Review Date:			Overtime:	Υ			
	Revise Date:			Action Code:	003			
	Enter Date:	07/01/2010		Alternate Code:				
	Enter Time:	00:00:01		Prime Code:				

Person

In the Person section, you can access basic person/personal data for all individuals with an ID in the historical system. This includes data like addresses, birthdates, leave balances, VSDP information, prior service, and more.

Search fields

Choose one way to search for person/separated person

- 1. Last Name + First Name
- 2. Employee ID (integer only-- no leading zeroes)
- 3. SSN

Press enter on keyboard or click Search to submit

eparated Person Sear	ch				
ist Name	First Name	Employee ID	SSN	Search Clear	
me	Empld	Agency	SSN		Details
Jata Found					
n D	t Name 1 Peate Found	t Name First Name	t Name Employee ID Employee ID Employee ID at Found Agency	t Name First Name Employee ID SSN 1e Employee ID SSN ata Found	t Name First Name Employee ID SSN Search Clear 1e Empld Agency SSN ata Found

NOTE: If you do a broad search for a name, you may get multiple person records to select from.

Phoenix					
F	Separated Person S	earch			
2= Benefits	test	t*	Employee ID SSN	Search	Clear
Employee	Name	Empld	Agency	SSN	Details
	TESTERMAN, TAMARA	100000	128 VVCC	View	۲
Pay History	TESTERMAN, TERRY	100.00	5 VRSG	View	٢
Position	TEST, TEST	10.00.0	6 OHBG	View	۹ <
Role	TEST, TEST	1000	6 OHBG	View	۲
	TEST, TEST	70.00.0	47 TLCG	View	۲
* Separated Person	TEST, TEST	10-01-0	129 DHRM	View	۲
Wage Employee	TESTOR, TESTY	10.00.0	129 DHRM	View	<u>@</u>
Written Notice	TEST, THOMAS	10.000	749 BUCC	View	۲
	TESTER, TIMOTHY	70.00.00	47 TLCG	View	۲
Support	TESTER, TOMMY	(all second	47 TLCG	View	۲
	TESTER, TONI	10.00	48 TLCS	View	۲
	TESTER, TRACY	1000	47 TLCG	View	۲
	TESTERMAN, TRAVIS	847.0.0	705 SWMHI	View	
	TESTERMAN, TYLER	10110-0	767 DOCC	View	۲

Navigating search results

Select the eye icon under the *Details* column heading next to the record you wish to view.

Person Search

	Screens	Description
1	Details	Detailed view of specific person record.

Person Details

Ŗ						Welcome, COV/rnv84379I
→	🛛 Go Back	Click to return to previous screen.				
88			Separated Perso	n Details		
	Soc-Sec-Num:	View	Address1:	1170 WELL WATER RD		
—	Employee Id:	711-84-30	Address2:			
\$	Last Name:	TEST	City:	SCOTTSVILLE		
	First Name:	TEST	State:	VA	Phone:	0
E	Middle Name:		ZIP:	24590		
÷	Mid/Sec/Suffix:		Country:	US United States		
	Sex/Race/Title:	F - U - MS	Locality:	003 Albemarle		
_ ×	Alien/Nation:	C-US	Veterans/NG/MS:	N - U - N	Birth Date:	08/15/1956
•	Prior Service:	000		LEAVE BALANCE DATA		
•	State Begin Date:	0		Hours		Amount
	State Sep Date:	0	Sick Leave:	0.00		0.00
	Last Anniv Num:	00	Comp Leave:	0.00		0.00
8	Next Lv Ann Date:	0	Annual Leave:	0.00		0.00
	WTA/IP Code:	00	WTA/IP Date	0	Card Alt Lv Plan:	
	Education Code:	00 N/A	Degree Inst Code:	0	Higher Ed/Fac ORP:	0 - N
	Claim:		VSDP:	Ν	VSDP Effv:	0
	Disable:		VSDP Months:	0	As of	0
	VRS Plan:	OLD XXX	Wage3/none	BES History	PMIS/none	

Wage Employee

The Wage Employee section enables you to view the wage history records of current and former hourly/non-salaried employees. This provides insights into their past wage-related information.

Search fields

Choose one way to search for person/separated person

- 1. Last Name + First Name
- 2. Employee ID (*integer only-- no leading zeroes*)
- 3. SSN

Press enter on keyboard or click Search to submit

Last Name	First Name	Employee ID	SSN	Search	Clear
lame	Empld	I	SSN	н	istory

NOTE: If you do a broad search for a name, you may get multiple person records to select from.

Phoenix				Welcome, COV/rnv84379!
←	Wage3 Employee			
≧ ≣ Benefits	test t*	Employee II	SSN	Search Clear
Left Employee	Name	Empld	SSN	History
Con Linton	TESTERMAN, TAMARA D	104.5181	View	٩
Ş Pay History	TESTERMAN, TRAVIS C	100.000	View	①
🖭 Position	TESTERMAN, TYLER W	107.714	View	<u>۹</u> (۱)
₩ Role				
Separated Person				
Wage Employee				
Support		dł	irm	Copyright © Commonwealth of Virginia
			•	

Navigating search results

Select the eye icon under the *History* column heading next to the wage person record you wish to view.

	Screens	Description
1	History	History scroll for hourly/non-salaried employees.

Wage History Summary

Co Back								
			Wa	ge Employ	ee History			
Name:	TESTERMAN, TAMARA D		ID:					
Trans/Reason	Efft. Date	Agency	Position	Role	P/S	Status/Duration	Hourly Rate	Details
PSW113/113	12/07/2017	128	CC082	49052	SW	P/P	1.5	
PSW301/301	10/11/2017	128	CC082	49052	SW	P/P	10.00	۲

Select eye icon under *Details* column on record, to see detailed view.

Q		Click to ret	um to					Welcome, COV/rnv84379I
→	🖪 Go Back 🦂	previous so	reen.					
20		H	over to view SSN	Wage Em	ployee Histo	ry Details		
2	Agy/Positn:	128 CC082	Name:	TAMARA, TESTERMAN			ID:	100 March 10
	Soc-Sec:	View	Sx/Rc:	F/ A	Birth:		Subdiv:	
\$	Trans/Rsn:	PSW113/113	Nation:	C/US	State-Beg:		Sub-Unit:	
==	Effect-Date:	12/07/2017			IPP:		Education:	5
	SOC:	311012	Hndcp:		Wage_Beg:	10/11/2017	Role-Min:	24913
	Role/PA/S:	49052/SW/D	Band:	2	Role_Beg:	10/11/2017	Role-Max:	71179
≜ ×	Hourly Rate:	12.79	Stat/Dur:	P./P	Sal-Chg:			
	Max Hours:	1500	Pay-Sch:	26	Agy-Beg:	10/11/2017	Agy-Note:	REMOVED FROM PRN STATUS
_	Location:	770	Pos-Beg:	10/11/2017	Payroll:	1	Pos-Sep:	12/06/2017
	Activity:		Pos-Exp:		Sal-Rev:		PriorSrv:	0
	Tr-Date:	12/14/2017	Oper:	PER128SLP	Tel:	- 040403048		
	Tr-Date:	12/14/2017	Oper:	PER128SLP	Tel:	000000		

Written Notice

The Written Notice section allows you to access written notices and other historical disciplinary actions associated with the issuance of written notices. You can review relevant details regarding disciplinary actions. Only authorized users will be able to view this information.

Search fields

Choose one way to search for employee

- 1. Employee ID (integer only-- no leading zeroes)
- 2. Agency Num + Position Num

Press enter on keyboard or click Search to submit

Phoenix				
←	Employee Notic	e History Summary		
≗ ≣ Benefits	Employee ID	Agency Num	Position Num	Search Clear
Employee	No Data Found			
\$ Pay History				
E Position				
₩ Role				
Ar Separated Person				
S Wage Employee				
, Written Notice				
Support				

Navigating search results

Select the eye icon under the *Details* column heading next to the record you wish to view.

	Screens	Description
1	Details	Written notice history record details for employee.

Written Notice History Summary

										Welcon	ne, COV/rnv
Employee N	lotice Histo	ry Sum	mary								
1234560		Agency	Num		Position	Num		Search Clear			
Empld	Status	Level	Agency	Position	Num	Reason	Effect	Offense	Inactive	Trans Description	Detai
	Changed	2	794	100.0	1459	290	01/09/2006	01/06/2006	01/08/2009	Written Notice Create/Change	۲
10.00	Inactive	2	794	100	1459	141	01/09/2006	01/06/2006	01/08/2009	Removed: Violation / Conduct	۲
10.10.0	Active	1	794	1000	1454	290	12/14/2005	12/07/2005	12/13/2007	Written Notice Create/Change	۲
	Active	1	794	100.0	1453	290	11/04/2005	10/26/2005	11/03/2007	Written Notice Create/Change	۲
10.000	Active	1	794	100.0	1452	290	07/08/2005	06/27/2005	07/07/2007	Written Notice Create/Change	۲

Select eye icon under *Details* column on record, to see detailed view.

Ş										Welcome, COV/rnv84
	🛾 Go Back		Click to return to previous screen.							
				Employe	e Written N	lotice Details				
	ID:	10.000	Name:	10000	SSN:	View	Ec Hover to view :	SSN	ans:	PSE290/290
	LOC:	53	Level:	11	Act/Hpc:	069/	U:	Pa	artition:	
	Al/Nat:	C/US	OTE:	2	Flag:	0	Prior Off:	0 = Ag	ay Beg:	11/10/2003
	Notice:	1452			Offenses:	1. 01-Attendance/Excess Tard				
	Off-LvI:	1				2.				
	Effectv:	07/08/2005				3.				
	Offense:	06/27/2005				4.				
	Issuance:	07/08/2005								
	Inactive:	07/07/2007			Other					
					Offense					
					Descrptn:					
	Agency:	1001000	Positn:	1000						
	Subdiv:				Suspension:		Ret:	Da	ays:	0
	Role:	19013	Last Action:	0	Effect:		VaDOC:			
	SOC:	439199	Chg Rsn:	0	Salary:	25000.00	Decision:	0		
	Old Sal:	0.00	New Sal:	0.00	Sus Sal:	0.00	Sus Tm:			
	Rescind:	0	Reinstate:	0	Reduce:	0	Incorrect:			
	EEO:	E	Agy Note:	none	Status:	Inactive	Entry:	1/11/2006 P	ER794RMD	
					dhrm		Copyright Commo	onwealth of Virgi	nia	

Conclusion

This user guide has provided an overview of the screens and navigation within the Historical Data application of the Virginia Department of Human Resource Management's Phoenix system. By following this guide, users can effectively access and manage various historical records related to employees, benefits, pay history, positions, roles, personal data, wage employees, and written notices. Remember to adhere to all relevant policies, procedures, and legal requirements when using the Phoenix application.